

# GIS Operations Dashboards Designing & Building, Strategies & Tips

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NYS GeoCon, 9/24/2019

#### **Operations Dashboard for ArcGIS**

• Monitor assets, events, or activities for 'at-a-glance' decision making

- Provides key insights to your data on a single screen
- Includes many data visualization elements
- Configurable user experience, no programming
  - Build as a Dashboard App, or with WebApp Builder
- Web browser-based app
  - Works on desktops, tablets, and smart phones
- Integrated with ArcGIS Online and ArcGIS Enterprise



#### Dashboards - Patterns of Use



#### Qualities of "Good" Dashboards

#### • Know your audience:

- What question(s) are they trying to answer?
- In what environments are they going to view the dashboard?
- What is their technical level?
- Express information clearly and accurately, without distraction
- Focus attention to where it is needed





### Start with Web Map

- Which data are most important?
  - Exclude irrelevant data
- Style your layers to convey meaning
  - Symbology and pop-ups
  - Leverage Arcade
- Set appropriate refresh interval(s) on layers
- Basemap that helps to highlight data

- Options:
  - Scale dependent renderers
  - Spatial bookmarks



#### Dashboard Layout

• General guideline: Keep it simple

- How will the Dashboard be used?
  - What question(s) does it answer?
  - Unattended display or interactive?
  - Will it be embedded in a web page?
  - Does it need to be mobile ready?









#### Dashboard Layout – Some Good Examples



### Dashboard Layout – Some Good Examples



#### Dashboard Layout – Some Good Examples

#### City of Arlington, Texas



## Dashboard Layout – Contain in a Story Map

#### AZ ESF/RSF Operations Dashboard

SERRP



### Dashboard Layout – Display on a Web Page



### Dashboard Layout – Stack Embedded Content Elements

Ī	311 Citizen Request for Service				STATUS Select one or more ODATE RANGE Show All				Show All			
	BLI	GHT	CODE VIC	DLATIONS		, EROSION, IG, HOLES		NMENTAL SUES	GAR	BAGE		
	5,911	Total	242	Total	3,501	Total	363	Total	42,98	9 Total		
					-		3	V	Í		Use the counters on t requests for by pare	ent type and status.
	Open —	Closed	Open		Open	Closed	Open	Closed	Open	Closed	Use the tabs at the botto a web map and addit reques	ional info about each t type.
٦	-		•		•						Use the filters along the status, a date range, n district, and	eighborhood, council
	3,933	1,978	231	11	1,146	2,355	192	171	4,648	38,341	Note: The data presente	
		NG AND ISSUES		HOOD AND ON ISSUES	RECY	CLING		DAD ENANCE	SEWE WASTE	R AND WATER	STREE	T AND CISSUES
	2,193	3 Total	64 1	otal	7,146	Total	2,686	6 Total	4,101	Total	2,697	Total
	Í		Ē		Š		4	2	<pre>E</pre>	7	1	₹
	Open	Closed	Open	Closed	Open	Closed	Open	Closed	Open	Closed	Open	Closed
	1,200	993	63	1	595	6,551	358	2,328	212	3,889	271	2,426
	311 Request - Count b	yType Blight Code	Violations Drainage, E	rosion, Flooding, and Holes	Environmental Ga	rbage Mowing and Tree	Issues Neighborhood	and Subdivision Issues	Recycling Road Mainte	nance Sewer and Wast	sewater Street and Traffic Is	sues





### Dashboard Elements

#### • Header

- Side Panel
- Map and Map Legend
- Serial chart
- Pie chart
- Indicator

- Gauge
- List
- Details
- Rich text
- Embedded Content

🗖 Header
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99! Indicator
셈 Gauge
i≡ List
🖺 Details
<sup>abc</sup> Rich Text
Embedded Content

• Does a Dashboard need to have ALL of these elements? NO!

#### Tips for Visual Elements

- Design for the technical level of your audience
- Design for your display environment Desktop vs Mobile
- They should have a purpose in the dashboard Less is More
- Ensure they are legible, and provide context

### **Pie Chart element**

- Use 'donut' style over 'pie slices' style
  - Comparing lengths of arcs vs. angles & areas more complex for the eye to judge
- Limit to 6 categories or less
  - Too many small categories not useful
- Use labels or legend, not both





Lake 23.31%

— Marsh 11.66%



### Serial Chart element

- Start from '0' value, especially when there are many categories
- Use 5-7 lines at most
- Remove gridlines
- Use scalebar when applicable



#### Serial Chart - Good Examples





### Indicator element

- Great performance indicator
  - Simple, easy to interpret
- Leverage other properties
  - Icon
  - Supporting text
  - Colors



Wait Time (> 1 hour)	Completed Surveys	Overall Satisfaction
	<b>囱 20</b>	×17.1

CODE VIC	DLATIONS	DRAINAGE, EROSION, FLOODING, HOLES				
242	Total	3,501 Total				
Open	Closed	Open	Closed			
231	11	1,146	2,355			

#### Indicator - Good Examples





#### List element

- Only display relevant information
  - Purpose of the list
- Considerations:
  - Which attributes are needed?
    - In what order?
  - How many features?

#### Top 10 Calls | Longest Response Time

- Psych / Suicide Attempt (L1) | Level 1 Medical
  Station 19 | Response Time: 2,308 sec 3/23/2015, 12:10 PM
   Psych / Suicide Attempt (L1) | Level 1 Medical
- Station 16 | Response Time: 1,559 sec 3/22/2015, 8:19 PM
  - Unc/Fainting (Non Trauma)(L1) | Level 1 Medical Station 45 | Response TIme: 1,460 sec 3/24/2015, 12:22 PM
  - Psych / Suicide Attempt (L1) | Level 1 Medical
  - Station 12 | Response Time: 1,387 sec 3/26/2015, 3:47 AM
    - Breathing Problems (L1) | Level 1 Medical
  - Station 39 | Response Time: 1,338 sec 3/24/2015, 12:23 PM

### Gauge element

- Provide context
- Unit of measure







### Gauge Example



#### **Embedded Content element**

#### • Include web pages, video, and apps



#### Embedded Content element – ArcGIS Content

- Survey123 web forms
  - Support data collection workflows
- Web AppBuilder apps
  - Enable editing workflows
  - Incorporate custom widget functionality
- 3D web scenes
  - 3D visualizations



#### Using Color in Data Visualizations

- If you need more than 7 colors in a chart, consider
  - Use another chart type
  - Group categories together
- Use same color for the same variables
  - Across different elements
- Apply appropriate contrast
- Use intuitive colors
- Light colors for low values, dark colors for high values



### Colors – Some Good Examples

• Select colors to contrast with the background



### Colors – Crowdsource Dashboard



#### Colors – Real-Time Transit Example



## Colors – Water Example



#### Interactive Dashboards

- An interactive dashboard involves:
  - 1. Events: <u>map extent change</u> or <u>selection change</u> (triggered by user)
  - 2. Actions: spatial/attribute-based <u>filtering</u> or <u>map actions</u>
  - 3. Defined at source elements, applied to target elements
- Configure and apply multiple filters to drill down on data
- Set up attribute-based filters to show related records

• Flexibility-usability tradeoff:

As the flexibility of a system increases, the usability of the system decreases



## **Selectors and Filters**

Call type filter Select one or more

#### • Header or Side Panel?

- Header  $\rightarrow$  minimal choices
- Side Panel  $\rightarrow$  more choices

Time Filter	None	Last 10 minutes			st 20 minu	ites	Last 30 minutes
Incident Se	everity	Minor	Modera	te	Severe		

#### • Filters

- How many?
- Buttons or Dropdown?
- Configure actions
  - Spatial or attribute?



### Selectors and Filters – Public Safety Example



#### Designing Mobile Dashboards

• Need to refactor the layout for mobile devices





#### Mobile Dashboard Example









# Demonstration Building a Police Dispatch Dashboard

#### Links

- <u>Asset Inspection Operations Dashboard SymGeo</u>
- The City Cancer Challenge Impact Map
- <u>City of Arlington, Texas</u>
- Arizona ESF/RSF Operations Dashboard
- Johns Creek DataHub
- <u>Red Stick 311 Citizen Requests</u>
- <u>Michigan Bridge Conditions</u>
- <u>Actividades | Ayuntamiento de Madrid</u>
- <u>Recent USGS Earthquakes</u>
- <u>Painel Rodoviário</u>

## More Links

- Bluebird Volunteer Crowdsource
- Transit Service Performance Review (TSPR) 2018 Visualization App
- <u>Tennessee State Data Center Population Estimates</u>
- 2018 TN Population Estimates Mobile

#### Resources

#### **ArcGIS Solutions**

Contains links to many example Dashboards and Templates

- Operations Dashboard product page
- Operations Dashboard help documentation
- Operations Dashboard Useful Links blog
  - Contains links to many example Dashboards

- Blog: Strategies & Best Practices for using Dashboards on your Smartphone
- Blog: <u>How Did They Make That Dashboard?</u>
- Blog: Make your Dashboards more Dynamic using URL Parameters





Summary

Questions? mscott@esri.com

